



**AMSECO
MINERALS INC.**

999 Eighteenth Street, Suite 1201
Denver, Colorado 80202-2484
Telephone: (303) 292-7400
Telex: 450205
Facsimile: (303) 298-1294

October 2, 1987

Mr. Dave Stolfa
Holme, Roberts & Owen
1700 Broadway, Suite 1800
Denver, Colorado 80290

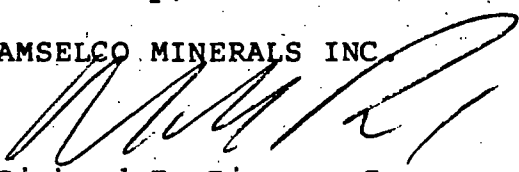
Re: Hawk Joint Venture:
Consent to Assignment of Underlying Leases

Dear Dave:

Pursuant to our prior discussions you will find enclosed two consent letters signed by the lessors of the two leases which require such consent for assignment.

Sincerely,

AMSECO MINERALS INC.


Richard E. Pierce, Jr.
Corporate Attorney and
Assistant Secretary

/jc
Enclosure

cc: D.J. Duskin

HAND DELIVERED



10755271

August 31, 1987

Amselco Minerals Inc.
1112 Mill Street
Post Office Box 891
Camden, SC 29020

Gentlemen:

Re: Mineral Lease Dated November 18, 1983, Covering 153.1
Acres

We hereby consent to the assignment by Amselco Minerals Inc. ("Amselco") of 1 percent of its interest in the captioned Agreement to Hawk Resources (U.S.A.) Limited ("Hawk").

We additionally understand that, under Amselco's existing contractual relationship with Hawk, Amselco may wish and/or be required to subsequently assign all or a portion of its remaining 99 percent interest in the Agreement to Hawk. You have advised us that any such assignment(s) will be made prior to 1 July 1989, and that we will be advised of the effective date and extent of such assignment when and if it is made. You are hereby advised that we consent to any such assignment(s) to Hawk.

Signed by: Virginia M. Dorn
Virginia M. Dorn
Sole Heir of Jennings Gary Dorn, Sr.

Signed by: Bettye Naomi Workman Dorn
Bettye Naomi Workman Dorn

Given under my hand and seal this
31st day of AUGUST, 1987

W. R. Kenneth Martindale
Notary Public for South Carolina

12/9/91
My Commission Expires